



BRITANNICA CAPITAL



Executive Summary

Britannica Debt

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This document provides a comprehensive risk disclosure for an investment product managed by Britannica Capital Management LLC and its affiliated entities. The Offering covered in this disclosure includes:

- Britannica Debt (Fixed-Yield Private Credit Fund) – A fixed-yield investment strategy targeting a 5% fixed return, with the potential for an additional 2% performance bonus if fund performance exceeds 12% per annum.

This investment product is only available to accredited and qualified investors who meet applicable regulatory requirements under SEC Rule 506(c), BVI FSC regulations, and other relevant international securities laws.

Investing in hedge funds, structured credit, and private debt carries substantial risk, including the potential loss of principal. Investments may be subject to market volatility, liquidity constraints, credit risk, and leverage exposure, among other risks detailed in this disclosure.

This document outlines the key investment risks, fund structures, investor obligations, redemption policies, regulatory considerations, and governance frameworks applicable to these funds. It is designed to provide investors with a transparent understanding of the potential risks and limitations before making an investment decision.

This disclosure does not constitute an offer to sell or a solicitation of an offer to buy any securities.

All prospective investors should carefully review the Private Placement Memorandum (PPM), Subscription Agreement, and other offering documents before investing.

Investors should consult their legal, tax, and financial advisors to assess whether these investments align with their financial goals and risk tolerance.