



Britannica Capital

Product Description

Britannica Debt

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Each Offering operates under a distinct investment mandate with varying risk profiles, liquidity structures, and return expectations. Investors should carefully evaluate each fund's terms before committing capital.

Investment Strategy:

The Britannica Debt Fund is a fixed-income strategy that provides investors with a 5% fixed yield, with an additional +2% bonus if fund performance exceeds 12% per annum.

The portfolio consists of:

- ✓ Corporate bonds & direct lending – Senior secured credit facilities

- ✓ Private debt instruments – Mezzanine financing and bridge loans

- ✓ Government-backed securities – Sovereign and municipal debt allocations

Liquidity & Redemptions:

- Lock-Up Period: None (Rolling redemptions allowed)
- Redemptions: Subject to fund-level liquidity conditions
- Payout Structure: Annual interest distributions

Fee Structure:

- Management Fee: 0%
- Performance Bonus: +2% if total fund returns exceed 12%